Pamela A. Miller
Peter Friedman (admitted pro hac vice)
Daniel S. Shamah
Patrick D. McKegney
O'MELVENY & MYERS LLP
Seven Times Square

New York, NY 10036 Telephone: (212) 326-2000 Facsimile: (212) 326-2061 Email: pmiller@omm.com

> pfriedman@omm.com dshamah@omm.com pmckegney@omm.com

Attorney for Defendants Morgan Stanley Investment Management, Inc., Morgan Stanley Capital Partners V U.S. Holdco LLC, Gary Matthews, Eric Kanter and Eric Fry

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

TOPS HOLDING II CORPORATION, et al.,

Debtors.

ALAN D. HALPERIN, AS THE LITIGATION TRUSTEE FOR THE TOPS HOLDING LITIGATION TRUST,

Plaintiff,

v.

MORGAN STANLEY INVESTMENT MANAGEMENT, INC., et al.,

Defendants.

Chapter 11

Case No. 18-22279 (RDD) (Jointly Administered)

Objection Deadline: July 17, 2020

Adv. Proc. No. 20-08950

NOTICE OF DEFENDANTS' MOTION TO DISMISS

20-08950-rdd Doc 29 Filed 05/29/20 Entered 05/29/20 15:10:26 Main Document Pg 2 of 3

PLEASE TAKE NOTICE that upon the accompanying Memorandum of Law in Support of Defendants' Motion to Dismiss, the Declaration of Daniel S. Shamah in Support of Defendants' Motion to Dismiss, and accompanying exhibits, Defendants, by their undersigned counsel, hereby move before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10601, at such time that the parties agree and the Court approves, for an order dismissing the Complaint with prejudice under Federal Rule of Civil Procedure 12(b)(6), made applicable to this proceeding by Federal Rule of Bankruptcy Procedure 7012(b).

Dated: May 29, 2020

New York, New York

Respectfully Submitted,

/s/ Pamela A. Miller

Pamela A. Miller

Peter Friedman (admitted pro hac vice)

Daniel S. Shamah Patrick D. McKegney

O'MELVENY & MYERS LLP

Seven Times Square New York, NY 10036

Telephone: (212) 326-2000 Facsimile: (212) 326-2061 Email: pmiller@omm.com pfriedman@omm.com dshamah@omm.com pmckegney@omm.com

Attorneys for Defendants Morgan Stanley Investment Management, Inc., Morgan Stanley Capital Partners V U.S. Holdco LLC, Gary Matthews, Eric Kanter and Eric Fry